



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First Account and Report of Co Conservators of the Person and Estate; (2) Waiver of Conservator's Compensation; (3) for Payment of Attorney's Fees to the Attorney for the Co-Conservators; (4) for Costs Reimbursement and Delivery of Assets [Prob. C. 1060-1064; 1860; 2620; 2623; 2630; 2640 & 2642]

DOD: 06/24/11		JULIA MACCONOCHIE and ALISA TRIBBEY, Co-Conservators, are Petitioners.		NEEDS/PROBLEMS/COMMENTS:	
		Account period: 08/17/10 – 06/24/11		<b>CONTINUED FROM 05/08/12</b>	
Cont. from 050812		Accounting - \$322,792.59		1. Need Account statements for Conservatee's accounts for the end of the accounting periods pursuant to Probate Code § 2620(c). <b>Note: Account statements have been filed for 08/2010 (the beginning of the account period) but not for the ending of the account periods (06/24/11 &amp; 12/09/11)</b>	
Aff.Sub.Wit.		Beginning POH - \$242,828.34		2. The reimbursement of contributions to the conservatorship estate requested by Julia MacConochie includes the following items for which the court may require further information:	
✓ Verified		Ending POH - \$242,920.07 (\$793.07 is cash)		- \$930.00 to Attorney Laura R. Spease (03/02/10 & 03/03/10)	
Inventory		Subsequent Account period: 06/25/11 – 12/09/11		- \$1,125.00 to Attorney J. Stanley Teixeira (06/17/10)	
PTC		Accounting - \$250,095.52		- \$160.00 Legal documents (10/08/10)	
Not.Cred.		Beginning POH - \$242,920.07		- \$591.39 to Gary Bagdasarian (10/09/10)	
✓ Notice of Hrg		Ending POH - \$242,127.00 (\$0.00 is cash)		- \$92.00 Tulare Co. Sheriff – Fingerprinting (11/16/10)	
✓ Aff.Mail		Conservators - waive		- \$925.00 Westfall Appraisal (03/10/11)	
Aff.Pub.		Conservator Julia MacConochie(reimbursement for contributions to the conservatorship estate)		- \$742.68 postal expenses	
Sp.Ntc.		- \$53,379.40 (for payment of taxes, maintenance of real properties of the conservatorship, payment of attorney's fees, conservatee's board and care expenses, postal expenses, and travel and hotel expenditures, <b>to be paid from the probate estate</b> )		- \$1,478.02 travel expenditures	
Pers.Serv.		Attorney - \$19,375.00 (per declaration, broken down as follows: General – Creation of Conservatorship - \$8,100.00, Inventory & Appraisal - \$3,700.00, Sale of property (not completed) - \$4,350.00, and Accounting - \$3,225.00)		- \$1,120.00 hotel expenditures	
Conf. Screen		Attorney Costs - \$1,204.63 (Probate referee, filing fees, certified copies, recording fees)		<b>Note to Judge:</b> Pursuant to Local Rule 7.16A and also Probate Code 2640(c) Attorney fees and commissions in conservatorships are awarded based upon what is <b>just and reasonable</b> . The Local Rules authorize flat fees in the amount of \$2,000.00 for the establishment of a Conservatorship and preparation of the first account and \$1,000.00 for court confirmed sales of real property. <u>Attorney Bagdasarian is asking for fees in the amount of \$19,375.00 for these same, routine tasks of conservatorships.</u>	
Letters		Petitioner prays for an order:		<b>Reviewed by:</b> JF	
Duties/Supp		1. Approving, allowing and settling the first and final account and the subsequent to the final account;		<b>Reviewed on:</b> 05/31/12	
Objections		2. Authorizing the attorney fees and costs reimbursement;		<b>Updates:</b>	
Video Receipt		3. Authorizing Co-Conservators to deliver property remaining in their possession to the personal representative appointed for the Estate of Mildred G. Williams; and		<b>Recommendation:</b>	
✓ CI Report		4. Discharging Petitioners as Co-Conservator of the Person upon filing of an Ex Parte Petition for Final Discharge and Order and their surety bond be exonerated.		<b>File 2 - Williams</b>	
2620(c) x					
✓ Order					
Aff. Posting					
Status Rpt					
UCCJEA					
Citation					
FTB Notice					

Atty Markeson, Thomas A. (for Sherry Morris Begbie – Spouse/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA  
(Prob. C. 8002, 10450)

DOD: 03/26/12		<b>SHERRY MORRIS BEGBIE</b> , surviving spouse, is Petitioner and requests appointment as Administrator with bond amount to be determined.  Full IAEA – OK  Decedent died intestate  Residence: Clovis Publication: The Business Journal	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>CONTINUED FROM 05/09/12</u>  <b>Note:</b> Petition requests that bond be set at an amount to be determined; however, Order submitted is marked that bond is not required and that all liquid funds be placed in a blocked account. An Order to Deposit Money into a Blocked Account was also provided by Petitioner.	
Cont. from 050912				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.	<b>ESTIMATED VALUE OF THE ESTATE:</b> Personal property - \$175,000.00  Probate Referee: <b>RICK SMITH</b>	Reviewed by: JF Reviewed on: 05/31/12 Updates: Recommendation: File 4 - Begbie	
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

## Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 7/11/10		<p><b>JONATHAN BEYER</b> was appointed Administrator with full IAEA without bond on 9/15/10.</p> <p>Inventory and Appraisal filed 2/28/11 reflects a total estate value of \$353,473.00, including \$67,773.00 cash, real properties, a vehicle, furnishings and personal effects, and a sole proprietorship ("Boxcar Cafe").</p> <p>On 9/15/11, the court set a status hearing for filing of the first account or petition for final distribution for 11/9/11.</p> <p>Minute Order from 11/9/2011 states there were no appearances at the status hearing. The court set the matter for Order to Show Cause and ordered Jonathan Beyer to be present on 1/25/12 and have the first account filed.</p> <p>Minute Order from 1/25/12 state the Court dispenses with the Order to Show Cause. Mr. Beyer is directed to file a first account or petition for final distribution.</p> <p>On 1/25/12, Mr. Beyer appeared. The Court dispensed with the OSC and set further status hearing for filing a first account or petition for distribution on 3/14/12.</p> <p>On 3/14/12, there was no appearance and the Court set this second Order to Show Cause.</p> <p>On 4-25-12, the OSC was taken off calendar, and the Administrator was directed to file the First Account or Petition for Final Distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 4-25-12:</b> Examiner Notes provided to Administrator. Administrator requests a continuance. Matter continued to 6-6-12. The Court directs Administrator to file the First Account or Petition for Final Distribution by 6-6-12.</p> <p><b><u>As of 5-31-12, nothing further has been filed. The following issue remains:</u></b></p> <p>1. Need first account current or petition for final distribution.</p>
Cont. from 031412, 042512			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			

Reviewed by: skc
Reviewed on: 5-31-12
Updates:
Recommendation:
File 13 - Beyer

## Probate Status Hearing Re: First Account or Final Distribution

DOD: 9/17/2010		<b>LEONOR BUEVARA DE BERRERA</b> was appointed Administrator with full IAEA and without bond on 1/16/11.  Minute Order dated 3/1/11 amended the order to allow only LIMITED IAEA authority.  I & A filed on 6/17/11 indicates the value of the estate is \$98,000.00 (all real property).  First account or a petition for final distribution is now due.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Continued from 4/25/12.  1. Need current status report, first account or petition for final distribution.
Cont. from 031412, 042512			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 5/31/12	
		Updates:	
		Recommendation:	
		File 14A - Barrera	

**Order to Show Cause**

<b>DOD: 9/17/2010</b>	<p><b>LEONOR BUEVARA DE BERRERA</b> was appointed Administrator with full IAEA and without bond on 1/16/11.</p> <p>Minute Order dated 3/1/11 amended the order to allow only LIMITED IAEA authority.</p> <p>I &amp; A filed on 6/17/11 indicates the value of the estate is \$98,000.00 (all real property).</p> <p>First account or a petition for final distribution is now due.</p> <p>This Order to show cause hearing was set after the Administrator, Leonor Barrera failed to appear at a status hearing (see page 14A). The Court orders Leonor Barrera to be present on 4/25/12. Ms. Berrera is directed to seek professional help if she is unable to prepare the accounting herself, or to contact the Probate Office for further information.</p> <p>The Order to Show Cause was signed on 4/26/12 and mailed to the Administrator on the same date.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 042512</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

**14B**